

BALANCE SHEET (consolidated)

As at Dec. 31st, 2009

Unit: VND

Assets	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		321.742.405.872	281.374.737.043
I. Cash and cash equivalents	110		38.886.816.425	38.550.969.201
1. Cash	111	VI.1	36.586.816.425	35.450.969.201
2. Cash equivalents	112		2.300.000.000	3.100.000.000
II. Short-term financial investments	120		78.388.777.030	104.262.405.102
1. Short-term investments	121		82.445.625.729	179.495.975.545
2. Provision for devaluation of short-term security investments	129		(4.056.848.699)	(75.233.570.443)
III. Receivables	130		122.845.071.999	47.816.484.741
1. Trade accounts receivables	131		24.998.071.656	18.875.767.673
2. Advances to suppliers	132		12.191.467.029	5.832.704.061
5. Other receivables	135	VI.3	87.838.324.957	25.173.227.813
6. Provision for short-term bad receivables	139		(2.182.791.643)	(2.065.214.806)
IV. Inventories	140		64.073.322.223	78.785.010.121
1. Inventories	141	VI.4	66.364.824.332	92.957.084.641
2. Provision for devaluation of inventories	149		(2.291.502.109)	(14.172.074.520)
V. Other short-term assets	150		17.548.418.195	11.959.867.878
1. Short-term prepaid expenses	151		2.473.507.624	801.611.007
2. VAT deductible	152		6.215.287.434	2.986.011.418
3. Tax and accounts receivable from State budget	154	VI.5	1.348.533.715	1.846.443.591
4. Other short-term assets	158		7.511.089.422	6.325.801.862
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		413.191.764.421	392.593.325.927
I. Long-term receivables	210			
4. Other long-term receivables	218			
II. Fixed assets	220		256.363.835.926	251.095.920.349
1. Tangible fixed assets	221	VI.8	208.652.344.084	223.254.036.366
- Historical cost	222		290.299.648.253	287.949.700.225
- Accumulated depreciation	223		(81.647.304.169)	(64.695.663.859)
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227		6.234.583.062	6.595.837.807
- Historical cost	228		7.366.081.128	7.366.081.128
- Accumulated depreciation	229		(1.131.498.066)	(770.243.321)
4. Construction in progress expenses	230		41.476.908.780	21.246.046.176
III. Property investment				
- Historical cost				
- Accumulated depreciation (*)				
IV. Long-term financial investments	250		124.609.710.474	104.491.596.020
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		56.385.005.000	55.516.391.020
3. Other long-term investments	258		82.039.533.017	50.502.994.023
4. Provision for devaluation of long-term finance investment	259		(13.814.827.543)	(1.527.789.023)
V. Goodwill	260		13.435.795.280	15.370.884.320
VI. Other long-term assets	270		18.782.422.741	21.634.925.238
1. Long-term prepaid expenses	271	VI.14	18.782.422.741	21.634.925.238
2. Deferred income tax assets	272			
TOTAL ASSETS	280		734.934.170.293	673.968.062.970

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		263.748.990.998	239.080.868.317
I. Short-term liabilities	310		214.377.477.311	163.566.818.584
1. Short-term borrowing and debts	311		83.038.590.770	79.695.479.928
2. Trade accounts payable	312		25.007.073.534	30.836.471.964
3. Advances from customers	313		3.547.197.923	1.581.670.030
4. Taxes and liabilities to State budget	314	VI.16	6.170.734.163	15.760.270.704
5. Payable to employees	315		3.244.857.176	1.573.907.918
6. Payable expenses	316	VI.17	8.412.892.002	10.805.657.562
9. Other short-term payables	319	VI.18	84.956.131.743	23.313.360.478
II. Long-term liabilities	320		49.371.513.687	75.514.049.733
3. Other long-term payables	333		464.900.000	468.900.000
4. Long-term borrowing and debts	334		48.252.261.286	74.492.973.786
6. Provision for unemployment allowance	336		654.352.401	552.175.947
B. OWNER'S EQUITY (400= 410+430)	400		444.116.405.661	412.420.532.152
I. Capital sources and funds	410	VI.22	444.370.033.245	411.733.553.293
1. Paid-in capital	411		186.516.780.000	169.718.410.000
2. Capital surplus	412		247.782.548.671	264.580.918.671
3. Other capital of owner	413			
4. Treasury stock	414		(4.662.935.543)	(4.655.745.026)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		1.404.908.155	
7. Investment and development fund	417		56.199.962.653	53.338.985.244
8. Financial reserve fund	418		5.771.065.509	5.234.914.092
9. Other fund belong to owner's equity	419			
10. Retained profit	420		(48.642.296.200)	(76.483.929.688)
11. Capital for construction work	421			
II. Budget sources	430		(253.627.584)	686.978.859
1. Bonus and welfare fund	431		(253.627.584)	686.978.859
2. Budgets	432			
3. Budget for fixed asset	433			
C. MINORITY INTEREST	500	VI.23	27.068.773.634	22.466.662.501
TOTAL RESOURCES (430= 300+400)	440		734.934.170.293	673.968.062.970

INCOME STATEMENT (consolidated)

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation	
			Current year	Previous year	Current year	Previous year
1. Sales	01	VI.25	65.128.818.268	89.950.062.009	295.829.822.867	321.007.807.199
2. Deductions	03		1.937.200.443	1.121.185.969	2.952.313.084	2.326.445.287
3. Net sales and services	10	VII.27	63.191.617.825	88.828.876.040	292.877.509.783	318.681.361.912
4. Cost of goods sold	11	VII.28	48.029.303.728	99.935.793.553	255.657.150.036	286.437.740.948
5. Gross profit	20		15.162.314.097	(11.106.917.513)	37.220.359.747	32.243.620.964
6. Financial income	21	VII.29	958.365.597	8.281.644.666	36.200.981.922	28.207.145.904
7. Financial expenses	22	VII.30	(7.990.323.481)	83.048.680.722	(16.025.887.726)	89.102.509.816
- Include: Interest expenses	23		1.288.938.401	5.471.304.543	4.122.674.740	4.468.475.279
8. Selling expenses	24		2.362.064.877	1.593.063.126	7.542.161.184	8.986.760.293
9. General & administrative expenses	25		7.347.779.259	5.791.256.521	27.515.855.184	30.434.537.092
10. Net operating profit	30		14.401.159.039	(93.258.273.216)	54.389.213.027	(68.073.040.333)
11. Other income	31		192.287.282	4.277.506.477	3.966.241.160	9.616.456.924
12. Other expenses	32		1.927.277.911	4.570.915.268	3.117.280.017	5.782.262.138
13. Other profit	40		(1.734.990.629)	(293.408.791)	848.961.143	3.834.194.786
14. Profit before tax	60		12.666.168.410	(93.551.682.007)	55.238.174.170	(64.238.845.547)
15. Current corporate income tax expenses	61		1.741.255.505	461.634.702	5.193.045.576	3.170.722.365
16. Deferred corporate income tax expenses	62					
17. Profit after tax	70		10.924.912.905	(94.013.316.709)	50.045.128.594	(67.409.567.912)
17.1 Benefits of minorities			742.465.128		5.449.881.199	1.463.816.729
17.2 Profit after tax of the parent company's shareholders			10.182.447.777	(94.013.316.709)	44.595.247.395	(68.873.384.641)
18. EPS (VND/share)	80		648	(5.591)	2.647	4.608

CASH FLOWS STATEMENT (consolidated)
Quarter 4/ 2009 (Indirect method)

Unit: VND

Items	Code	Accumulation of this year
I. CASH FLOWS FROM OPERATING ACTIVITIES:		
1. Profit before tax	01	55.238.174.170
2. Adjustment in accounts	02	(75.511.626.306)
Fixed assets depreciation	03	19.595.676.304
Provisions	04	(70.652.678.798)
Unrealized foreign exchange difference loss/gain	05	199.315.500
Loss/gain from investment	06	(28.776.614.052)
Interest expenses	07	4.122.674.740
3. Operating profit before the changes of current capital	08	(59.871.343.325)
Changes in accounts receivable	09	(74.538.570.676)
Changes in inventories	10	26.592.260.309
Changes in trade payables (exclude interest payable, income tax payable)	11	43.737.765.061
Changes in prepaid expenses	12	1.180.605.880
Paid interest	13	(5.015.274.740)
Paid corporate income tax	14	(2.013.221.363)
Other receivables	15	131.762.866.038
Other payables	16	(181.577.773.834)
Net cash provided by (used in) operating activities	20	(80.144.795.461)
II. CASH FLOWS FROM INVESTING ACTIVITIES:		
1. Cash paid for purchase of capital assets and other long-term assets	21	5.510.128.554
3. Cash paid for lending or purchase debt tools of other companies	22	(70.133.567.980)
4. Withdrawal of lending or resale debt tools of other companies	23	167.183.917.796
5. Cash paid for joining capital in other companies	24	(4.585.005.000)
6. Withdrawal of capital in other companies	25	(27.820.147.974)
7. Cash received from interest, dividend and distributed profit	26	32.899.288.792
Net cash used in investing activities	30	103.054.614.188
III. CASH FLOWS FROM FINANCING ACTIVITIES:		
1. Cash received from issuing stock, other owners' equity	32	
2. Cash paid to owners' equity, repurchase issued stock	33	66.487.651.691
3. Cash received from long-term and short-term borrowings	34	(89.385.253.349)
4. Cash paid to principal debt	35	(1.081.278.000)
5. Cash paid to financial lease debt	36	
6. Dividend, profit paid for owners	37	(1.081.278.000)
Net cash (used in) provided by financing activities	40	(23.978.879.658)
Net cash during the period (50 = 20+30+40)	50	(1.069.060.931)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	38.550.969.201
Influence of foreign exchange fluctuation	61	1.404.908.155
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	38.886.816.425